



GOCL Corporation Limited

To,
The General Manager
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

To,
Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex
Bandra (E),
Mumbai – 400051

Scrip Code: 506480

NSE Symbol: GOCLCORP

Dear Sir/Madam,

Sub: Undertaking for obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Merger by Absorption of Hinduja National Power Corporation Limited (“Transferor Company” or “HNPC”) into GOCL Corporation Limited (“Transferee Company” or “GOCL”) and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder (“Scheme”).

We, GOCL Corporation Limited, hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For **GOCL Corporation Limited**

A. Satyanarayana
Company Secretary and Compliance Officer



Date: December 19, 2025

Place: Hyderabad